



APPLICATION FOR A SMALL GROUP HEALTH BENEFITS POLICY

Aetna HMO, HNOnly, HNOption and POS plans are underwritten by Aetna Health Inc. Aetna Indemnity, EPO, and MC plans are underwritten by Aetna Life Insurance Company.

Please Print or Type

For Aetna Use Only

New Policy Change in Policy Requested Effective Date _____

Policy Number _____

NOTE: The Effective Date will be on or after the date Aetna approves the application.

Section I: POLICYHOLDER INFORMATION

1. Policyholder (Full Legal Name of Company)		2. Tax Identification Number	
3. Main Address: Street		City	State ZIP
Mailing Address: Street		City	State ZIP
Telephone Number ()	Facsimile Number ()	E-mail Address	
4. Name of Correspondent			Telephone
5. Type of Organization <input type="checkbox"/> Corporation <input type="checkbox"/> Partnership <input type="checkbox"/> Proprietorship <input type="checkbox"/> Other (explain):			
6. Nature of Business (specify)			SIC Code
7. Number of eligible employees in your company Refer to the New Jersey Small Employer Certification for the definition of an eligible employee.			
8. Number of eligible employees to be insured		9. Class or classes to be excluded	
10. Coverage requested for <input type="checkbox"/> Employees Only <input type="checkbox"/> Employees and Dependents The Term Spouse shall include a civil union partner as defined by New Jersey State law. In addition, a same-sex relationship entered into outside of New Jersey which is valid under the laws of another state or foreign nation that provides substantially all of the rights and benefits of marriage shall be valid in New Jersey. If dependent children are covered under this plan, a dependent child of a civil union partner is eligible for coverage.			
11. Is the Employer subject to the requirements of COBRA? <input type="checkbox"/> Yes <input type="checkbox"/> No			
12. Is the employer subject to the requirements of Medicare as Secondary Payor Rules for eligibility due to age? <input type="checkbox"/> Yes <input type="checkbox"/> No disability? <input type="checkbox"/> Yes <input type="checkbox"/> No			
13. Waiting period before employees become covered (may not exceed 6 months): Current Employees: _____ New or Rehired Employees: _____			
14. What percentage of the premium will the employer pay?			
15. Deposit \$ _____ Premium Paid: Monthly		Premium will be due as of the effective date. The premium for the first month of coverage must be attached.	
Affiliates, subsidiaries or branches (must be included for the purposes of participation)			
Legal Name and Location		No. Eligible Employees In This Company	No. Eligible Employees to Be Insured

Section II: SPECIFICATIONS FOR COVERAGE

Health Benefits:

<input type="checkbox"/> NJ HMO:	Plan Option: _____ Rx Option: _____	<input type="checkbox"/> OA EPO:	Plan Option: _____
<input type="checkbox"/> NJ HNOnly:	Plan Option: _____ Rx Option: _____	<input type="checkbox"/> OA EPO Cost Sharing:	Plan Option: _____
<input type="checkbox"/> NJ HMO Cost Sharing:	Plan Option: _____ Rx Option: _____	<input type="checkbox"/> OA EPO HSA Compatible:	Plan Option: _____ <input type="checkbox"/> Cal Yr <input type="checkbox"/> Plan Yr
<input type="checkbox"/> NJ HNOnly Cost Sharing:	Plan Option: _____ Rx Option: _____	<input type="checkbox"/> OA MC Cost Sharing:	Plan Option: _____
<input type="checkbox"/> NJ HNOnly HSA Compatible:	Plan Option: _____ Rx Option: _____	<input type="checkbox"/> OA MC HSA Compatible:	Plan Option: _____ <input type="checkbox"/> Cal Yr <input type="checkbox"/> Plan Yr
Plan Administration:	<input type="checkbox"/> Cal Yr <input type="checkbox"/> Plan Yr	<input type="checkbox"/> Standard Health Benefits Plans:	
<input type="checkbox"/> NJ HNOption:	Plan Option: _____ Rx Option: _____	<input type="checkbox"/> NJ HMO:	Plan Option: _____ Rx Option: _____
<input type="checkbox"/> NJ HNOption Cost Sharing:	Plan Option: _____ Rx Option: _____	<input type="checkbox"/> NJ HNOnly:	Plan Option: _____ Rx Option: _____
<input type="checkbox"/> NJ HNOption HSA Compatible:	Plan Option: _____ Rx Option: _____	<input type="checkbox"/> NJ POS:	Plan Option: _____ Rx Option: _____
Plan Administration:	<input type="checkbox"/> Cal Yr <input type="checkbox"/> Plan Yr	<input type="checkbox"/> NJ OA EPO:	Plan Option: _____
		<input type="checkbox"/> NJ MC:	Plan Option: _____
		<input type="checkbox"/> NJ Indemnity:	Plan Option: _____
		<input type="checkbox"/> Other Plan: _____	

Section III: ALL QUESTIONS MUST BE ANSWERED

1. Is there any Group Health Plan:

- now in force and to be continued? Yes No
- currently being applied for? Yes No

If "Yes", identify the name of the Group Health Plan, give a description of the plan(s) and the name of insurance carrier(s):

2. Name of present or prior group carrier _____
 Effective date of prior coverage _____ Cancellation/Termination Date _____
 Is the coverage applied for in this application replacing other group insurance? Yes No
 If "Yes" give reason _____
 Plan being replaced A B C D E HMO HMO/POS Dual Contract POS
 Other _____

3. Has your firm been uninsured for 3 or more months prior to application? Yes No

4. What forms of coverage are now or were in force? Health Benefits Prescription Drugs
 (Attach copies of Booklet/Certificate and most recent Billing Statement.)

5. Are extended benefits provided in case of termination of health benefits? Yes No

6. To the best of your knowledge, are there any current or former employees or their eligible dependents whose health coverage is being continued? Yes No

Please provide the following information for each current/former employee or dependent on health continuations.
 If additional space is needed, attach a separate sheet, signed and dated.

Name of Employee/ Dependent	Date of Birth	Type of Continuation State/Federal/ Extended Benefits	Reason for Termination Disability/Other	Continuation Dates	
				Start	End

Section III: ALL QUESTIONS MUST BE ANSWERED (continued)

7. To the best of your knowledge:
- a. Are any employees or dependents presently incapacitated? Yes No
 - b. Are any dependent children incapable of self-support due to a physical or mental disability? Yes No

Additional space to explain if items 1, 2 or 3 were answered "Yes". Refer to the question number, and give details, including names, where appropriate.

8. Does the employer participate in an arrangement with a Professional Employer Organization? Yes No
(Refer to Advisory bulletin 00-SEH-02 if you need information concerning what constitutes a Professional Employer Organization.)

Section IV: AGENT/PRODUCER INFORMATION

Information on agent's compensation is available from your agent or at Aetna.com.

Agent/Broker Name: _____ Aetna Agent Number/Tax ID/SSN: _____
Agency Name: _____ % of Credit: _____
Phone Number: (____) _____ Fax Number: (____) _____
Address: _____ City: _____ State: _____ ZIP: _____
Signature: _____ Date: _____ E-mail Address: _____

Agent/Broker Name: _____ Aetna Agent Number/Tax ID/SSN: _____
Agency Name: _____ % of Credit: _____
Phone Number: (____) _____ Fax Number: (____) _____
Address: _____ City: _____ State: _____ ZIP: _____
Signature: _____ Date: _____ E-mail Address: _____

General Agent Name: _____ Aetna Agent Number/ID Number: _____
Phone Number: (____) _____ Fax Number: (____) _____
Address: _____ City: _____ State: _____ ZIP: _____
Signature: _____ Date: _____ E-mail Address: _____

Section V: SIGNATURE

It is understood that, except as provided under applicable regulations, no individual shall become covered while not actively at work on a full-time basis, and only full-time employees are eligible. A full-time employee is one who regularly works at least 25 hours per week at his employer's place of business.

It is further understood that no agent has power on behalf of Aetna Health Inc. and/or Aetna Life Insurance Company to make or modify any request or application for coverage or to bind Aetna Health Inc. and/or Aetna Life Insurance Company by making any promise or representation or by giving or receiving any information.

It is further understood that no coverage will be effective unless and until the application is accepted in writing by Aetna Health Inc. and/or Aetna Life Insurance Company. Final rates will be based on enrollment data as of the Policy effective date. No coverage is to be implied in any way on the basis of the completion and/or submission of this application.

Any person who includes any false or misleading information on an application for coverage is subject to criminal and civil penalties.

Date at _____ on _____

Print Name of Officer, Partner or Proprietor _____

Signature of Officer, Partner or Proprietor _____

Witness to Signature _____

Note: If there are any modifications to the statements and answers given in this application (i.e., crossed out, whited-out, erased information), the applicant must attest to the modifications by giving a complete signature in the margin near the modification.